

Membership Application Form 2026/27

I apply for membership of South Lakes u3a

Surname	Title	Date
Forename(s)		
Address	Phone/Mobile	
Post Code	Email	
Are you a member of another u3a. If so which?		
Membership No:		

Second member living at the same address

I apply for membership of South Lakes u3a

Surname	Title
Forename(s)	Phone/Mobile
Are you a member of another u3a. If so which	Email
Membership No:	

Annual Subscription

Please indicate the amount you are paying

- ☐ £15 for the year starting 1 September 2026
☐ £9 for full members joining between 1 April 2027 and 31 August 2027
☐ £10 for full members of other u3as
☐ £6 for members who have their State Pension topped up with Pension Credit

Please indicate your method of payment:

My/Our preferred method of payment is:

- ☐ **Direct Debit** Complete the Direct debit mandate form which can be downloaded from the South Lakes u3a Website
☐ **BACS Transfer** To Virgin Money Sort Code 05-05-40 Account 34326483. Beneficiary South Lakes u3a BCC
☐ **Cheque** Only if you are unable to use either of the above options

Please do not post cash to the membership Secretary

How did you hear/find out about South Lakes u3a?

- ☐ Poster or leaflet ☐ Word of Mouth ☐ Internet search
☐ Media/Press ☐ South lakes u3a Handbook ☐ Social media

Please return this form and Gift Aid Declaration (if applicable) to: **Cath Sharpe u3a Membership Secretary, 8 Beast Banks, Kendal, Cumbria LA9 4JW** or email to membershipsecretary@southlakesu3a.org.uk. Scanned documents are fine but please do not send as a photograph.

See over for Gift Aid form

Gift Aid Declaration

Registered Charity No:1030281

The individual membership subscription fee for this u3a is £15 with reductions, where appropriate, as set out on the application form. Gift Aid will be claimed on the full amount as relevant. This fee secures membership of the u3a only and does not secure rights to personal use of any facilities or services provided by the u3a

MEMBER 1

I am a UK taxpayer and understand that if I pay less Income Tax and / or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

If you qualify for Gift Aid and would like your subscription to be worth more, **please add signature, address and date below**. Please let us know if you cease to be a UK taxpayer.

☐ **I want my subscription since 6 April 2026 and all subscriptions in the future to be treated as Gift Aid until I notify you otherwise. I pay tax in the UK.**

Signature

Date

Full Name

Address (including Post Code)

OR

☐ I do not / no longer qualify for Gift Aid

MEMBER 2

I am a UK taxpayer and understand that if I pay less Income Tax and / or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

If you qualify for Gift Aid and would like your subscription to be worth more, **please add signature, address and date below**. Please let us know if you cease to be a UK taxpayer.

☐ **I want my subscription since 6 April 2026 and all subscriptions in the future to be treated as Gift Aid until I notify you otherwise. I pay tax in the UK**

Signature

Date

Full Name

Address (Including Post Code)

OR

☐ I do not / no longer qualify for Gift Aid

PRIVACY STATEMENT

South Lakes U3A needs members to provide their personal information so that they can be kept informed about events and activities that are offered as part of their membership. After collecting the information, we will:

- Store it securely.
- Use it to communicate with you as a U3A member.
- Share your information with interest group coordinators of those groups of which you are a member.
- Use it to ensure that you receive relevant publications.

Our Privacy Policy can be seen on our web site at <https://south-lakes.u3asite.uk/>