



South Lakes u3a
Registered Charity No. 1030281

Membership Application Form

I apply for membership of South Lakes u3a

Surname Title Date

Forenames

Address.....

..... Post Code

Tel: /mobile E-Mail

Are you a member of any other u3a? If so, which one? Number.....

Second member living at the same address

I apply for membership of South Lakes u3a

Surname Title

Forenames

Tel: /mobile E-Mail

Are you a member of any other u3a? If so, which one? Number.....

Annual Subscription

Please indicate the amount paid and your method of payment

- £15** for the year starting 1 September 2024
- £10** for full members of other u3as
- £9** for new members joining between 1 April 2025 and 31 Aug 2025
- £6** for members who have their State Pension topped up with the Pension Credit benefit

Our preferred method of payment is

- Direct Debit** complete the Direct Debit mandate form available on the South Lakes u3a website.
or
- BACS transfer** to Virgin Money, Kendal branch. Sort code 05-05-40; Account no. 34326483
Beneficiary - South Lakes u3a
or
- Cheque** Only if you are unable to use any of the above methods.
payable to 'South Lakes U3A'. **Do not post cash** to the Membership Secretary.

Please return this form and Gift Aid Declaration (if applicable) to:-

Cath Sharpe, U3A Membership Secretary, 8 Beast Banks, Kendal, Cumbria LA9 4JW.

See over for Gift Aid form...

Gift Aid Declaration - South Lakes u3a (Registered Charity No. 1030281)

MEMBER 1

I am a UK taxpayer and understand that if I pay less Income Tax and / or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

If you qualify for Gift Aid and would like your subscription to be worth more, **please add signature, address and date below**. Please let us know if you cease to be a UK taxpayer.

- I want my subscription since 6 April 2024 and all subscriptions in the future to be treated as Gift Aid until I notify you otherwise. I pay tax in the UK.

Signature

Date

Address

OR

- I do not / no longer qualify for Gift Aid
-

MEMBER 2

I am a UK taxpayer and understand that if I pay less Income Tax and / or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

If you qualify for Gift Aid and would like your subscription to be worth more, **please add signature, address and date below**. Please let us know if you cease to be a UK taxpayer.

- I want my subscription since 6 April 2024 and all subscriptions in the future to be treated as Gift Aid until I notify you otherwise. I pay tax in the UK.

Signature

Date

Address

OR

- I do not / no longer qualify for Gift Aid
-

PRIVACY STATEMENT

South Lakes U3A needs members to provide their personal information so that they can be kept informed about events and activities that are offered as part of their membership. After collecting the information, we will:

- Store it securely.
- Use it to communicate with you as a U3A member.
- Share your information with interest group coordinators of those groups of which you are a member.
- Use it to ensure that you receive relevant publications.

Our Privacy Policy can be seen on our web site at <https://south-lakes.u3asite.uk/> Privacy Policy 2018_edition_1.pdf